DAKOTA VALLEY SCHOOL DISTRICT 61-8
UNION COUNTY, SOUTH DAKOTA
GENERAL OBLIGATION BONDS, SERIES 2014

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Dakota Valley School District 61-8.

2. Designation of issue: General Obligation Bonds, Series 2014

3. Date of issue: July 15, 2014

4. Purpose of issue: (i) to finance the costs of constructing, equipping and furnishing a new high school facility; (ii) finance a portion of the interest due and payable on the Bonds through January 15, 2015; and (iii) pay the costs of issuance of the Bonds.

5. Type of bond: Tax-exempt

6. Principal amount and denomination of bond: $27,000,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

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This is to certify that the above information pertaining to the General Obligation Bonds, Series 2014 is true and correct on this 15th day of July 2014.

By: Mike Hamm
Its: Business Manager

D.A. Davidson & Co.
member SIPC
FIXED INCOME CAPITAL MARKETS

BOND DEBT SERVICE

DAKOTA VALLEY SCHOOL DISTRICT No. 61-8
(UNION COUNTY, SOUTH DAKOTA)
GENERAL OBLIGATION BONDS, SERIES 2014
High School Project: $27M Par (Sc. 5: AV Infl 3%/2%/1%)
Non-BQ, 'AA' Rated (S&P), 7/15/2039 Maturity, Callable 7/15/2019
Final Pricing (Psc5)

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
01/15/2015			560,115.63	560,115.63	
07/15/2015			560,115.63	560,115.63	
12/31/2015					1,120,231.26
01/15/2016			560,115.63	560,115.63	
07/15/2016			560,115.63	560,115.63	
12/31/2016					1,120,231.26
01/15/2017			560,115.63	560,115.63	
07/15/2017			560,115.63	560,115.63	
12/31/2017					1,120,231.26
01/15/2018			560,115.63	560,115.63	
07/15/2018			560,115.63	560,115.63	
12/31/2018					1,120,231.26
01/15/2019			560,115.63	560,115.63	
07/15/2019	605,000	2.000%	560,115.63	1,165,115.63	
12/31/2019					1,725,231.26
01/15/2020			554,065.63	554,065.63	
07/15/2020	650,000	2.750%	554,065.63	1,204,065.63	
12/31/2020					1,758,131.26
01/15/2021			545,128.13	545,128.13	
07/15/2021	705,000	5.000%	545,128.13	1,250,128.13	
12/31/2021					1,795,256.26
01/15/2022			527,503.13	527,503.13	
07/15/2022	775,000	5.000%	527,503.13	1,302,503.13	
12/31/2022					1,830,006.26
01/15/2023			508,128.13	508,128.13	
07/15/2023	850,000	4.000%	508,128.13	1,358,128.13	
12/31/2023					1,866,256.26
01/15/2024			491,128.13	491,128.13	
07/15/2024	920,000	4.000%	491,128.13	1,411,128.13	
12/31/2024					1,902,256.26
01/15/2025			472,728.13	472,728.13	
07/15/2025	980,000	4.000%	472,728.13	1,452,728.13	
12/31/2025					1,925,456.26
01/15/2026			453,128.13	453,128.13	
07/15/2026	1,035,000	4.000%	453,128.13	1,488,128.13	
12/31/2026					1,941,256.26
01/15/2027			432,428.13	432,428.13	
07/15/2027	1,095,000	4.125%	432,428.13	1,527,428.13	
12/31/2027					1,959,856.26
01/15/2028			409,843.75	409,843.75	
07/15/2028	1,160,000	4.250%	409,843.75	1,569,843.75	
12/31/2028					1,979,687.50
01/15/2029			385,193.75	385,193.75	
07/15/2029	1,230,000	4.375%	385,193.75	1,615,193.75	
12/31/2029					2,000,387.50
01/15/2030			358,287.50	358,287.50	
07/15/2030	1,305,000	4.500%	358,287.50	1,663,287.50	
12/31/2030					2,021,575.00
01/15/2031			328,925.00	328,925.00	
07/15/2031	1,385,000	4.500%	328,925.00	1,713,925.00	
12/31/2031					2,042,850.00
01/15/2032			297,762.50	297,762.50	
07/15/2032	1,465,000	4.500%	297,762.50	1,762,762.50	
12/31/2032					2,060,525.00
01/15/2033			264,800.00	264,800.00	
07/15/2033	1,555,000	4.500%	264,800.00	1,819,800.00	
12/31/2033					2,084,600.00
01/15/2034			229,812.50	229,812.50	
07/15/2034	1,645,000	4.500%	229,812.50	1,874,812.50	
12/31/2034					2,104,625.00
01/15/2035			192,800.00	192,800.00	
07/15/2035	1,740,000	4.000%	192,800.00	1,932,800.00	
12/31/2035					2,125,600.00
01/15/2036			158,000.00	158,000.00	
07/15/2036	1,830,000	4.000%	158,000.00	1,988,000.00	
12/31/2036					2,146,000.00
01/15/2037			121,400.00	121,400.00	
07/15/2037	1,925,000	4.000%	121,400.00	2,046,400.00	
12/31/2037					2,167,800.00
01/15/2038			82,900.00	82,900.00	
07/15/2038	2,020,000	4.000%	82,900.00	2,102,900.00	

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Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
12/31/2038					2,185,800.00
01/15/2039			42,500.00	42,500.00	
07/15/2039	2,125,000	4.000%	42,500.00	2,167,500.00	
12/31/2039					2,210,000.00
	27,000,000		19,314,081.38	46,314,081.38	46,314,081.38